

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

31st January 2024

NOTICE OF FURTHER ISSUE/REDEMPTION

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 500,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer decreased the aggregate principal amount of Notes to USD 141,282,767.65 following the last notification to the CSX dated 27th October 2023.

The following redemptions were made:

1. 30 November 2023 a redemption of USD 8,000,000;
2. 8 December 2023 a redemption of USD 5,000,000;
3. 22 December 2023 a redemption of USD 2,500,000; and
4. 2 January 2024 a redemption of USD 3,500,000.